

ARN-60528



COMMON APPLICATION FORM FOR LUMP SUM/SYSTEMATIC INVESTMENTS

App. No. _____

Please read Guidance Notes carefully. All Sections to be completed legibly in English in black/dark coloured ink and in BLOCK CAPITALS.

Distributor's Code ARN-ARN-60528	Sub-Broker's Code 	Branch Code 	For Official Use
Upfront commission shall be paid directly by the investor to the AMFI registered distributor based on the investors' assessment of various factors including the service rendered by the distributor.			

1 EXISTING UNIT HOLDER(S) DETAILS (See Note 1)

If you have, at any time, invested in any scheme of Fidelity Mutual Fund and wish to hold your present investment in the same folio, please furnish the Name of Sole/First Unitholder & Folio Number below and proceed to Section 3.

Name of Sole/1st Holder First Name Middle Name Last Name Folio No.

2 APPLICANTS' PERSONAL DETAILS (See Note 2)

Sole/First Applicant First Name Middle Name Last Name Date of Birth DD MM YYYY

Guardian (in case Sole/First Applicant is a minor) Contact Person (in case of Non Individual applicants)

Second Applicant First Name Middle Name Last Name Date of Birth DD MM YYYY

Third Applicant First Name Middle Name Last Name Date of Birth DD MM YYYY

MODE OF HOLDING (Please ✓) Single OR Anyone or Survivor OR Joint

STATUS OF SOLE/FIRST APPLICANT (Please ✓)

Resident Indian Individual
 Non-Resident Indian Individual
 PIO
 Mutual Fund
 FI
 Bank
 Trust
 Government Body
 Defence Establishment
 Company/Body Corporate
 Partnership Firm
 HUF
 AOP/BOI
 FII
 Society
 NGO
 Others (please specify)

Address for Correspondence (P.O. Box Address is not sufficient)

Overseas Address (Mandatory for NRI/FII Applicants)

City/Town _____ State _____
 State _____ PIN _____
 City/Town _____ State _____
 Country _____ Postal Code _____
 Tel. (Office) (ISD) (STD) _____ Tel. (Res.) (ISD) (STD) _____ Mobile (ISD) _____
 Email ID _____ Fax (ISD) (STD) _____

I/We would like to receive the following communication over Post instead of E-mail (Please ✓) Account Statement and Annual Reports

3 PAN AND KYC DETAILS (See Note 3)

Please note that for Lumpsum investment (any amount) or SIP investment (Rs 50,000 or above i.e. aggregate of all instalments in a rolling 12 month period), it is mandatory to furnish PAN together with an attested copy of PAN card for all applicants/unit holders. If the amount you propose to invest is Rs. 50,000 or more, you need to also enclose a KYC Acknowledgement letter issued by CDSL Ventures Limited for each applicant/unit holder.

PAN First Applicant Second Applicant Third Applicant
 Enclosed (Please ✓) Attested PAN Card KYC Acknowledgement Letter
 Attested PAN Card KYC Acknowledgement Letter
 Attested PAN Card KYC Acknowledgement Letter

4 BANK ACCOUNT DETAILS (MANDATORY - if left blank, Application will be rejected) (See Note 4)

Account No. _____ Account Type (Please ✓) Savings Current NRE NRO FCNR Others (please specify)
 Bank Name _____
 Branch _____ City _____ (Clearing Circle)
 MICR Code _____ (9 Digit No. next to your Cheque Number) IFSC Code _____ (11 Character code appearing on your cheque leaf, please check for the same with your local Bank Branch)

We can directly credit your dividend/redemption payments into your bank account if your Bank is a part of RBI's NEFT clearance and settlement network. If you, however, wish to receive payments **by cheque only**, please indicate your preference for the same below.

I/We DO NOT wish to receive payments directly into my bank account and instead wish to receive the same by Cheque (Please ✓)



ACKNOWLEDGEMENT SLIP (To be filled in by the Applicant)

App. No. _____

Received from _____ Name of First Applicant/Unitholder _____ an application for investment in _____ Scheme _____ Plan _____ Option _____

Investment Type (✓)	Investment/SIP Instalment	Investment Cheque/First SIP Cheque Details
<input type="checkbox"/> Lumpsum	Rs. _____	Cheque No. _____ dated DD MM YYYY drawn on _____ Bank _____ Branch _____ City _____
<input type="checkbox"/> SIP		

For Office Use Only

Acknowledgement Stamp & Date

Subject to realisation of cheque and furnishing of mandatory information/documents. Please retain this slip till you receive your Account Statement.

